



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

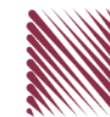
29th November 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, November 29, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,603.46	-35.19	-0.53%	-9.44%	7,596.62	6,357.12	39.13	1.52	20.16	4.18
Premier Index	7,237.60	-39.70	-0.55%	-10.82%	8,506.32	6,899.51	29.93	1.73	19.86	4.68
Main Index	5,409.04	-25.68	-0.47%	-3.35%	5,810.63	5,311.80	9.20	0.83	21.16	2.55
NIC 50 Index	8,361.21	-42.15	-0.50%	-7.95%	9,535.84	8,000.20	29.23	1.73	19.86	4.68

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	56.80	226.56
Premier Index	36.65	117.89
Main Index	20.15	108.67
NIC 50 Index	50.40	176.76

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	22	83	45
Premier Index	5	19	1
Main Index	17	64	44
NIC 50 Index	10	35	5

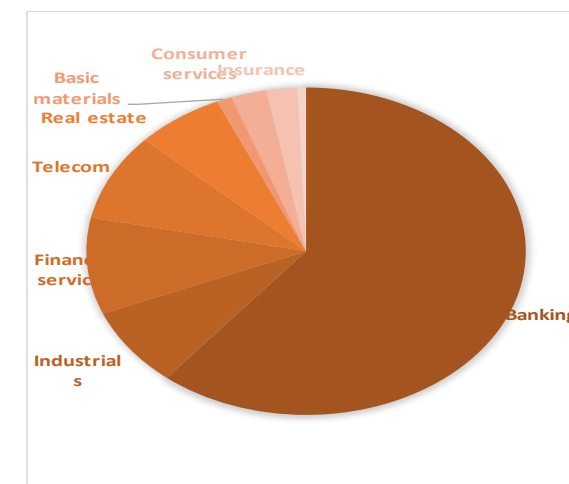
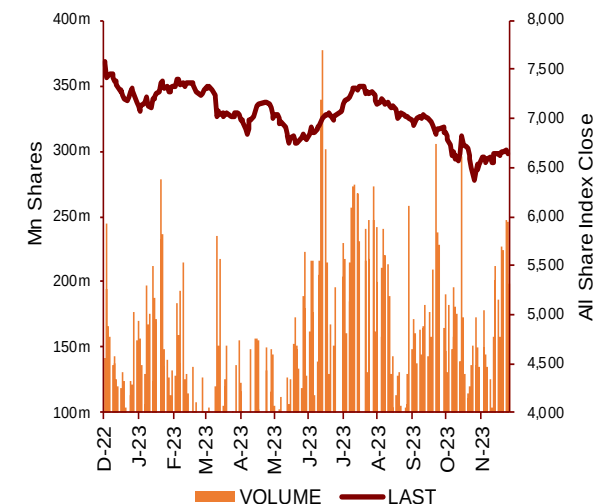
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Advanced Technology	0.469	187,600	9.58%
Al Deera Holding	0.275	8,277	6.18%
National Petroleum Services	0.740	1	3.79%
Al Massaleh Real Estate	0.027	0.135	3.45%
IFA Hotels and Resorts	0.548	1,179,379	2.43%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
First Takaful Insurance	0.057	455	-12.17%
UniCap Investment and Fina	0.062	22,782	-8.97%
Al Masaken International Res	0.025	11,935	-7.55%
Burgan for Well Drilling Tradi	0.090	104,768	-7.33%
Kuwait Foundry	0.405	61,146	-5.81%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Gulf Bank	0.255	7.04	1.19%
International Financial Advisors	0.278	6.07	-1.77%
Kuwait Finance House	0.695	5.29	-0.57%
Commercial Bank of Kuwait	0.500	3.50	0.00%
National Bank of Kuwait	0.868	3.35	-0.57%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Gulf Bank	0.255	27.75	1.19%
International Financial Advise	0.278	21.83	-1.77%
Arzan Financial Group for Fir	0.195	14.09	-0.51%
National International Holding	0.113	11.37	-1.74%
AL Safat Investment	0.104	10.53	0.97%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,584.27	-7.680	-0.48%	-11.3%	1,867.5	1,528.9	23.492	1.11	17.40	3.05
Industrials	896.22	-7.560	-0.84%	-16.2%	1,137.3	853.7	3.024	0.92	16.28	3.07
Financial services	1,191.76	-16.630	-1.38%	-3.9%	1,346.7	1,139.0	3.672	0.96	34.84	2.62
Telecom	1,088.44	0.270	0.02%	-7.9%	1,261.9	1,011.3	3.315	1.18	11.18	3.63
Real estate	1,186.69	-6.220	-0.52%	-1.3%	1,285.3	1,071.7	2.497	0.65	19.95	1.87
Basic materials	768.69	-3.830	-0.50%	-10.7%	980.0	746.5	0.433	1.45	8.92	11.98
Consumer services	587.71	-4.110	-0.69%	23.3%	629.9	437.7	1.007	2.11	11.84	2.92
Insurance	2,203.14	-20.370	-0.92%	43.4%	2,263.7	1,521.2	0.878	0.98	13.45	4.51
Health care	482.15	12.410	2.64%	1.7%	487.2	397.7	0.239	-0.25	12.99	1.79
Energy	944.57	2.320	0.25%	-17.2%	1,242.7	893.6	0.191	0.74	11.12	2.30
Utilities	457.89	-2.640	-0.57%	-6.9%	547.4	447.4	0.191	1.45	13.48	6.86
Consumer goods	1,489.24	0.760	0.05%	0.1%	1,760.6	1,351.5	0.177	1.09	12.39	1.18
Technology	609.64	0.000	0.00%	-12.4%	800.3	524.5	0.008	0.71	NM	-
	6,603.46	-35.19	-0.53%	-9.4%	7,596.6	6,357.1	39.13	1.52	20.16	4.18



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



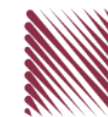
Premier Market

Wednesday, November 29, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.868	-0.005	-0.57%	1.64	12.65	3.87	6,883	-1%	-15%	3.35	3.86	13.4%	1.7%	1.076	0.838	23.00%
Kuwait Finance House	0.695	-0.004	-0.57%	1.78	17.16	2.41	10,189	2%	-7%	5.29	7.62	14.9%	2.4%	0.805	0.659	34.04%
Mobile Telecommunications	0.495	0.001	0.20%	1.72	9.90	7.09	2,142	3%	-12%	1.81	3.67	17.7%	5.7%	0.595	0.451	7.16%
Boubyan Bank	0.588	-0.002	-0.34%	2.36	36.30	0.96	2,330	0%	-22%	1.50	2.56	6.7%	0.8%	0.796	0.563	7.78%
Agility Public Warehousing	0.524	-0.005	-0.95%	0.75	15.89	0.00	1,337	0%	-27%	0.77	1.47	5.3%	3.2%	0.787	0.498	4.47%
Mabanee Co.	0.832	-0.003	-0.36%	1.80	17.26	1.58	1,095	1%	4%	1.11	1.33	10.8%	5.4%	0.894	0.680	3.66%
Gulf Bank	0.255	0.003	1.19%	1.17	12.34	3.76	923	8%	-14%	7.04	27.75	9.7%	1.0%	0.322	0.235	3.09%
Burgan Bank	0.172	-0.002	-1.15%	0.65	17.94	4.38	593	6%	-18%	0.93	5.39	3.6%	0.6%	0.229	0.157	1.98%
Human Soft Holding	3.034	0.022	0.73%	3.36	9.01	12.65	388	0%	-9%	0.62	0.20	36.4%	26.9%	3.845	2.972	1.29%
Warba Bank	0.175	-0.003	-1.69%	0.95	24.20	1.64	361	2%	-23%	0.27	1.55	4.0%	0.4%	0.246	0.165	1.20%
Boubyan Petrochemical	0.610	-0.001	-0.16%	1.30	11.42	9.82	326	0%	-24%	0.44	0.72	11.1%	6.2%	0.856	0.601	1.09%
Kuwait Projects Company Holding	0.112	-0.003	-2.61%	0.64	28.07	0.00	509	6%	0%	0.53	4.71	1.9%	0.3%	0.142	0.099	1.70%
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.001	-0.57%	1.45	13.48	6.86	191	0%	-7%	0.03	0.20	11.3%	3.0%	0.208	0.170	0.64%
National Industries Group Holding	0.186	-0.002	-1.06%	0.88	17.02	2.53	420	4%	-10%	0.35	1.90	5.3%	3.1%	0.238	0.176	1.40%
Boursa Kuwait Securities Co	1.660	-0.030	-1.78%	5.46	21.49	5.03	333	-4%	-19%	0.31	0.19	25.1%	18.9%	2.349	1.641	1.11%
Kuwait International Bank	0.145	-0.002	-1.36%	0.55	15.09	2.49	222	-1%	-19%	0.51	3.51	3.0%	0.5%	0.192	0.141	0.74%
Jazeera Airways	1.317	0.014	1.07%	8.67	23.02	5.99	290	-10%	-31%	0.31	0.24	35.6%	4.6%	2.200	1.111	0.97%
Alafco Aviation Lease and Finance	0.179	-0.005	-2.72%	0.78	NM	0.00	170	8%	-12%	0.33	1.84	-16.4%	-3.6%	0.220	0.162	0.57%
Mezzan Holding	0.505	-0.004	-0.79%	1.47	12.39	2.36	157	1%	28%	0.32	0.64	12.4%	5.1%	0.540	0.360	0.52%
Gulf Cable and Electrical Industries Group	1.285	-0.021	-1.61%	1.19	13.49	4.59	267	9%	6%	0.90	0.69	9.0%	NM	1.352	0.999	0.89%
National Investments	0.221	-0.006	-2.64%	1.02	71.52	12.33	176	19%	-7%	1.29	5.85	1.3%	0.8%	0.271	0.182	0.59%
Alimtiyaz Investment Group	0.061	0.001	2.20%	0.39	NM	15.20	62	16%	-19%	0.07	1.10	-3.2%	-1.2%	0.080	0.052	0.21%
Kuwait Real Estate	0.180	-0.001	-0.55%	1.21	14.56	1.61	168	13%	72%	1.70	9.49	8.7%	3.3%	0.186	0.101	0.56%
Integrated Holding	0.449	0.000	0.00%	1.83	31.55	3.34	114	2%	21%	0.33	0.74	5.8%	3.7%	0.477	0.339	0.38%
ALI ALGanim	1.040	-0.015	-1.42%	8.08	10.98	6.54	285	-3%	29%	0.49	0.46	40.0%	15.7%	1.287	0.790	0.95%
Kuwait Investment	0.130	-0.002	-1.52%	4.90	7.59	3.79	68	9%	-14%	0.07	0.54	8.2%	4.9%	0.156	0.110	0.23%
Arzan Financial Group for Financing and Investment	0.195	-0.001	-0.51%	5.65	28.89	2.00	159	20%	73%	2.76	14.09	4.6%	3.6%	0.211	0.099	0.53%
Aayan Leasing and Investment	0.165	-0.002	-1.20%	5.44	8.43	4.49	110	7%	24%	1.44	8.66	14.0%	9.4%	0.171	0.121	0.37%
Commercial Real Estate	0.102	0.000	0.00%	4.92	20.40	2.86	180	4%	6%	0.31	3.05	3.1%	1.8%	0.111	0.092	0.60%
Heavy Engineering Industries and Shipbuilding	0.860	-0.004	-0.46%	6.49	24.04	2.31	155	14%	40%	1.29	1.52	9.3%	3.7%	0.889	0.566	0.52%
GFH Financial Group	0.076	-0.001	-1.04%	5.18	8.35	6.33	263	-1%	0%	0.18	2.38	10.6%	1.1%	0.095	0.069	0.88%
Total		-39.70	-0.55%	1.73	19.86	4.68	29,931	1.2%	-10.8%	30.61	87.20					100%

DAILY MARKET COVERAGE REPORT

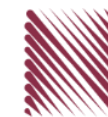
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.868	-0.005	-0.57%	1.64	12.7	3.87	6,883	-1.0%	-15.5%	13.4%	1.7%
Kuwait Finance House	0.695	-0.004	-0.57%	1.78	17.2	2.41	10,189	1.6%	-7.1%	14.9%	2.4%
Mobile Telecommunications	0.495	0.001	0.20%	1.72	9.9	7.09	2,142	2.9%	-12.1%	17.7%	5.7%
Boubyan Bank	0.588	-0.002	-0.34%	2.36	36.3	0.96	2,330	0.3%	-21.9%	6.7%	0.8%
Agility Public Warehousing	0.524	-0.005	-0.95%	0.75	15.9	0.00	1,337	-0.4%	-27.2%	5.3%	3.2%
Mabane Co.	0.832	-0.003	-0.36%	1.80	17.3	1.58	1,095	0.8%	4.0%	10.8%	5.4%
Gulf Bank	0.255	0.003	1.19%	1.17	12.3	3.76	923	7.6%	-14.2%	9.7%	1.0%
Burgan Bank	0.172	-0.002	-1.15%	0.65	17.9	4.38	593	5.5%	-17.5%	3.6%	0.6%
Human Soft Holding	3.034	0.022	0.73%	3.36	9.0	12.65	388	-0.2%	-9.5%	36.4%	26.9%
Warba Bank	0.175	-0.003	-1.69%	0.95	24.2	1.64	361	2.3%	-23.3%	4.0%	0.4%
Boubyan Petrochemical	0.610	-0.001	-0.16%	1.30	11.4	9.82	326	-0.5%	-23.8%	11.1%	6.2%
Kuwait Projects Company Holding	0.112	-0.003	-2.61%	0.64	28.1	0.00	509	5.7%	0.0%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.001	-0.57%	1.45	13.5	6.86	191	0.0%	-7.4%	11.3%	3.0%
National Industries Group Holding	0.186	-0.002	-1.06%	0.88	17.0	2.53	420	4.5%	-10.0%	5.3%	3.1%
Boursa Kuwait Securities Co	1.660	-0.030	-1.78%	5.46	21.5	5.03	333	-4.2%	-19.1%	25.1%	18.9%
Kuwait International Bank	0.145	-0.002	-1.36%	0.55	15.1	2.49	222	-1.4%	-19.1%	3.0%	0.5%
Jazeera Airways	1.317	0.014	1.07%	8.67	23.0	5.99	290	-9.8%	-30.7%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.179	-0.005	-2.72%	0.78	NM	0.00	170	7.8%	-11.8%	-16.4%	-3.6%
Mezzan Holding	0.505	-0.004	-0.79%	1.47	12.4	2.36	157	1.0%	28.5%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.285	-0.021	-1.61%	1.19	13.5	4.59	267	8.9%	5.8%	9.0%	6.9%
National Investments	0.221	-0.006	-2.64%	1.02	71.5	12.33	176	18.8%	-6.8%	1.3%	0.8%
Alimtiyaz Investment Group	0.061	0.001	2.20%	0.39	NM	15.20	62	16.1%	-19.2%	-3.2%	-1.2%
Kuwait Real Estate	0.180	-0.001	-0.55%	1.21	14.6	1.61	168	13.2%	71.7%	8.7%	3.3%
Integrated Holding	0.449	0.000	0.00%	1.83	31.6	3.34	114	1.6%	21.4%	5.8%	3.7%
ALI ALGanim	1.040	-0.015	-1.42%	3.78	11.0	6.54	285	-3.3%	29.2%	40.0%	15.7%
Kuwait Investment	0.130	-0.002	-1.52%	0.60	7.6	3.79	68	9.2%	-14.5%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.195	-0.001	-0.51%	1.35	28.9	2.00	159	19.6%	73.0%	4.6%	3.6%
Aayan Leasing and Investment	0.165	-0.002	-1.20%	1.14	8.4	4.49	110	7.1%	24.1%	14.0%	9.4%
Commercial Real Estate	0.102	0.000	0.00%	0.62	20.4	2.86	180	3.8%	6.2%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.860	-0.004	-0.46%	2.19	24.0	2.31	155	13.9%	40.3%	9.3%	3.7%
GFH Financial Group	0.076	-0.001	-1.04%	0.88	8.3	6.33	263	-1.0%	0.3%	10.6%	1.1%
Total		-39.70	-0.55%	1.73	19.86	4.68	29,646	1.2%	-10.8%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,238	-39.70	-0.55%	7,307	7,713	61	29,646	1.2%	-10.9%	8,506	6,900

Top 5 Performrs (Today`s Price Change)

Alimtiarz Investment Group	0.061	0.001	2.20%	0.059	0.062	78	62	16.1%	-19.2%	0.080	0.052
Gulf Bank	0.255	0.003	1.19%	0.250	0.265	69	923	7.6%	-14.2%	0.322	0.235
Jazeera Airways	1.317	0.014	1.07%	1.376	1.705	70	290	-9.8%	-30.7%	2.200	1.111
Human Soft Holding	3.034	0.022	0.73%	3.084	3.383	47	388	-0.2%	-9.5%	3.845	2.972
Mobile Telecommunications	0.495	0.001	0.20%	0.484	0.518	63	2,142	2.9%	-12.1%	0.595	0.451

Middel Performrs (Today`s Price Change)

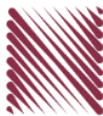
Integrated Holding	0.449	0.000	0.00%	0.442	0.405	68	114	1.6%	21.4%	0.477	0.339
Boubyan Petrochemical	0.610	-0.001	-0.16%	0.644	0.733	44	326	-0.5%	-23.8%	0.856	0.601
Mabanee Co.	0.832	-0.003	-0.36%	0.831	0.798	49	1,095	0.8%	4.0%	0.894	0.680
Kuwait Real Estate	0.180	-0.001	-0.55%	0.166	0.134	62	168	13.2%	71.7%	0.186	0.101
National Bank of Kuwait	0.868	-0.005	-0.57%	0.880	0.948	34	6,883	-1.0%	-15.5%	1.076	0.838
Kuwait Finance House	0.695	-0.004	-0.57%	0.707	0.742	52	10,189	1.6%	-7.1%	0.805	0.659
Mezzan Holding	0.505	-0.004	-0.79%	0.506	0.464	54	157	1.0%	28.5%	0.540	0.360
Agility Public Warehousing	0.524	-0.005	-0.95%	0.100	0.100	51	1,337	-0.4%	-27.2%	1.210	0.996
National Industries Group Holding	0.186	-0.002	-1.06%	0.194	0.202	43	420	4.5%	-10.0%	0.238	0.176
Kuwait International Bank	0.145	-0.002	-1.36%	0.149	0.164	50	222	-1.4%	-19.1%	0.192	0.141
ALI ALGanim	1.040	-0.015	-1.42%	1.093	1.023	11	285	-3.3%	29.2%	1.287	0.790
Gulf Cable and Electrical Industries Group	1.285	-0.021	-1.61%	1.213	1.194	45	267	8.9%	5.8%	1.352	0.999

Bottom 5 Performrs (Today`s Price Change)

Warba Bank	0.175	-0.003	-1.69%	0.179	0.206	58	361	2.3%	-23.3%	0.246	0.165
Boursa Kuwait Securities Co	1.660	-0.030	-1.78%	1.758	1.859	35	333	-4.2%	-19.1%	2.349	1.641
Kuwait Projects Company Holding	0.112	-0.003	-2.61%	0.112	0.121	57	509	5.7%	0.0%	0.142	0.099
National Investments	0.221	-0.006	-2.64%	0.210	0.225	67	176	18.8%	-6.8%	0.271	0.182
Alafco Aviation Lease and Finance	0.179	-0.005	-2.72%	0.169	0.184	73	170	7.8%	-11.8%	0.220	0.162

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.868	-0.005	-0.57%	1.64	12.65	3.87	6,883	-1.0%	-15.5%	3.35	3.86	13.4%	1.7%	1.076	0.838	17.59%
Kuwait Finance House	0.695	-0.004	-0.57%	1.78	17.16	2.41	10,189	1.6%	-7.1%	5.29	7.62	14.9%	2.4%	0.805	0.659	26.04%
Boubyan Bank	0.588	-0.002	-0.34%	2.36	36.30	0.96	2,330	0.3%	-21.9%	1.50	2.56	6.7%	0.8%	0.796	0.563	5.96%
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.38	7.20	4.90	920	-10.1%	0.0%	3.50	7.00	19.6%	3.1%	0.730	0.447	2.35%
Gulf Bank	0.255	0.003	1.19%	1.17	12.34	3.76	923	7.6%	-14.2%	7.04	27.75	9.7%	1.0%	0.322	0.235	2.36%
Burgan Bank	0.172	-0.002	-1.15%	0.65	17.94	4.38	593	5.5%	-17.5%	0.93	5.39	3.6%	0.6%	0.229	0.157	1.52%
Ahli United Bank	0.255	0.001	0.39%	0.85	17.76	3.15	574	2.8%	-10.2%	0.04	0.14	4.8%	0.9%	0.290	0.240	1.47%
Warba Bank	0.175	-0.003	-1.69%	0.95	24.20	1.64	361	2.3%	-23.3%	0.27	1.55	4.0%	0.4%	0.246	0.165	0.92%
Al Ahli Bank of Kuwait	0.211	-0.002	-0.94%	0.83	13.35	3.48	498	-1.4%	-29.8%	0.19	0.88	5.1%	0.6%	0.332	0.208	1.27%
Kuwait International Bank	0.145	-0.002	-1.36%	0.55	15.09	2.49	222	-1.4%	-19.1%	0.51	3.51	3.0%	0.5%	0.192	0.141	0.57%
Total Banking Sector - 10 Companies							23,492			22.61	60.26					60.05%

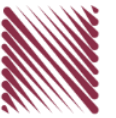
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.610	-0.001	-0.16%	1.30	11.42	9.82	326	-0.49%	-23.75%	0.44	0.72	11.1%	6.2%	0.856	0.601	0.83%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	9.97%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.21%
Kuwait Foundry	0.405	-0.025	-5.81%	2.02	4.38	24.97	26	2.27%	53.36%	0.06	0.15	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							433			0.50	0.86					1.11%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.505	-0.004	-0.79%	1.47	12.39	2.36	157	1.0%	28.5%	0.32	0.64	12.4%	5.1%	0.540	0.360	0.40%
Livestock Transport and Trading	0.100	0.000	0.00%	0.71	NM	0.00	21	-3.4%	-9.5%	0.00	0.00	-8.2%	-4.3%	0.127	0.091	0.05%
Total Consumer Goods - 2 Companies							177			0.32	0.64					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.317	0.014	1.07%	8.67	23.02	5.99	290	-9.8%	-30.7%	0.31	0.24	35.6%	4.6%	2.200	1.111	0.74%
Kuwait National Cinema	1.071	0.000	0.00%	1.20	11.36	5.60	99	-9.6%	12.7%	0.00	0.00	10.9%	4.4%	1.206	0.920	0.25%
Oula Fuel Marketing	0.137	-0.001	-0.72%	0.83	13.37	3.62	55	0.0%	-5.5%	0.00	0.00	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.138	0.000	0.00%	0.78	13.83	3.62	56	-0.7%	-7.4%	0.00	0.01	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.097	0.000	-0.10%	0.47	NM	0.00	27	-5.8%	-11.0%	0.01	0.06	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	-3.2%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.548	0.013	2.43%	6.43	9.35	0.00	100	93.0%	457.0%	1.18	2.17	97.2%	5.3%	0.560	0.058	0.26%
Kuwait Resorts	0.072	0.000	0.56%	0.47	15.54	4.05	14	1.3%	-7.9%	0.05	0.69	3.0%	2.7%	0.081	0.065	0.04%
Future Kid Entertainment and Real Estate	0.100	-0.001	-0.99%	0.74	8.01	5.94	11	-4.8%	-9.9%	0.00	0.04	9.8%	5.1%	0.123	0.089	0.03%
Al Eid Food	0.171	-0.001	-0.58%	1.32	11.26	2.64	52	1.2%	-22.9%	0.26	1.49	12.2%	9.6%	0.230	0.163	0.13%
Kuwait Hotels	0.172	0.000	0.00%	1.73	10.42	0.00	10	-9.5%	-2.8%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.040	-0.015	-1.42%	3.78	10.98	6.54	285	-3.3%	nm	0.49	0.46	40.0%	15.7%	1.287	0.790	0.73%
Total Consumer Services - 13 Companies							1,007			2.30	5.19					2.57%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.241	-0.001	-0.41%	2.06	5.21	13.91	272	-9.1%	-35.9%	0.08	0.31	31.5%	10.7%	0.392	0.237	0.69%
Kuwait Projects Company Holding	0.112	-0.003	-2.61%	0.64	28.07	0.00	509	5.7%	0.0%	0.53	4.71	1.9%	0.3%	0.142	0.099	1.30%
National Industries Group Holding	0.186	-0.002	-1.06%	0.88	17.02	2.53	420	4.5%	-10.0%	0.35	1.90	5.3%	3.1%	0.238	0.176	1.07%
Boursa Kuwait Securities Co	1.660	-0.030	-1.78%	5.46	21.49	5.03	333	-4.2%	-19.1%	0.31	0.19	25.1%	18.9%	2.349	1.641	0.85%
GFH Financial Group	0.076	-0.001	-1.04%	0.88	8.35	6.33	263	-1.0%	0.3%	0.18	2.38	10.6%	1.1%	0.095	0.069	0.67%
National Investments	0.221	-0.006	-2.64%	1.02	71.52	12.33	176	18.8%	-6.8%	1.29	5.85	1.3%	0.8%	0.271	0.182	0.45%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	-6.4%	-23.3%	0.00	0.00	4.7%	4.2%	0.624	0.468	0.40%
Alimtiq Investment Group	0.061	0.001	2.20%	0.39	NM	15.20	62	16.1%	-19.2%	0.07	1.10	-3.2%	-1.2%	0.080	0.052	0.16%
Commercial Facilities	0.152	0.001	0.66%	0.49	10.01	10.60	77	-0.7%	-15.1%	0.00	0.03	4.9%	2.7%	0.199	0.150	0.20%
Aayan Leasing and Investment	0.165	-0.002	-1.20%	1.14	8.43	4.49	110	7.1%	24.1%	1.44	8.66	14.0%	9.4%	0.171	0.121	0.28%
Kuwait Investment	0.130	-0.002	-1.52%	0.60	7.59	3.79	68	9.2%	-14.5%	0.07	0.54	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.196	-0.002	-1.01%	1.02	2.96	2.53	100	8.9%	10.7%	0.21	1.07	37.7%	28.3%	0.202	0.141	0.26%
Arzan Financial Group for Financing and Investment	0.195	-0.001	-0.51%	1.35	28.89	2.00	159	19.6%	73.0%	2.76	14.09	4.6%	3.6%	0.211	0.099	0.41%
Kuwait Financial Centre	0.097	-0.002	-2.32%	0.47	15.93	5.05	48	1.8%	-7.9%	0.10	1.04	3.0%	3.3%	0.115	0.090	0.12%
Gulf Investment House	0.330	-0.014	-4.07%	3.05	58	0.00	133	-13.6%	-16.5%	0.01	0.04	5.4%	5.7%	0.464	0.323	0.34%
Arabi Group Holdings	0.572	-0.012	-2.05%	4.38	NM	0.00	198	6.5%	139.6%	0.42	0.73	-20.4%	-2.4%	0.606	0.196	0.51%
Kuwait and Middle East Financial Investment	0.083	-0.001	-0.60%	0.81	NM	0.00	18	-1.9%	-11.7%	0.00	0.00	-12.0%	-4.1%	0.107	0.073	0.05%
Privatization Holding	0.030	0.000	0.00%	0.29	NM	0.00	18	3.1%	-16.9%	0.00	0.00	-8.6%	-5.4%	0.038	0.022	0.05%
Asiya Capital Investments	0.042	0.000	-0.24%	0.50	NM	0.00	34	-1.4%	-23.0%	0.04	1.03	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.65	11.48	5.27	34	-5.1%	-1.3%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.052	-0.001	-2.64%	0.52	NM	0.00	21	-0.6%	-28.9%	0.02	0.35	-0.7%	-0.9%	0.076	0.050	0.05%
Kamco Investment	0.085	-0.001	-1.40%	0.50	99.53	11.66	29	-2.2%	-17.9%	0.04	0.44	0.5%	0.3%	0.115	0.084	0.07%
First Investment	0.040	-0.001	-2.20%	0.75	NM	0.00	18	-6.3%	-36.4%	0.01	0.32	-67.8%	-31.5%	0.073	0.027	0.05%
Inovest BSC Public	0.084	0.000	0.24%	0.00	NM	0.00	25	15.9%	-4.4%	0.07	0.80	0.9%	0.7%	0.098	0.062	0.06%
Coast Investment and Development	0.074	-0.003	-3.54%	0.74	21.71	6.55	34	4.0%	-12.4%	0.20	2.62	3.4%	3.3%	0.117	0.069	0.09%
Al Madar Investment	0.082	0.000	0.00%	0.77	145.54	0.00	17	0.0%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.042	0.000	-0.95%	0.67	NM	0.00	9	12.4%	-30.5%	0.01	0.19	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.055	-0.002	-4.01%	0.52	10.26	5.24	15	-3.5%	-6.3%	0.00	0.02	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.026	0.000	-1.15%	0.78	214.17	0.00	11	5.3%	-5.5%	0.02	0.68	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.068	0.000	-0.58%	0.53	NM	0.00	21	7.9%	4.8%	0.02	0.29	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.113	-0.002	-1.74%	0.68	9.94	4.30	26	8.7%	-12.2%	1.31	11.37	6.9%	5.3%	0.135	0.100	0.07%
Osoul Investment	0.092	0.000	0.00%	0.87	19.85	6.56	12	-0.5%	-6.4%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.062	-0.006	-8.97%	0.70	72.82	0.00	14	29.2%	1.6%	0.02	0.37	NM	NM	0.074	0.040	0.04%
Amar Finance and Leasing	0.064	0.000	0.00%	0.58	11.66	0.00	12	7.2%	2.1%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.222	0.003	1.37%	1.72	59.40	0.00	20	24.7%	31.4%	0.58	2.59	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.278	-0.005	-1.77%	1.11	5.18	0.00	69	47.1%	180.5%	6.07	21.83	26.4%	13.2%	0.295	0.079	0.18%
Credit Rating and Collection	0.023	0.000	0.00%	0.77	14.78	0.00	4	4.0%	6.4%	0.00	0.00	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.000	1.10%	0.62	NM	0.00	6	-1.1%	76.0%	0.00	0.04	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.033	-0.002	-5.17%	0.55	1.21	0.00	6	10.0%	-13.2%	0.00	0.00	33.1%	27.3%	0.043	0.024	0.01%
Warba Capital Holding	0.103	0.000	0.00%	0.30	NM	0.00	3	-7.2%	30.4%	0.00	0.00	-14.6%	-13.9%	0.314	0.071	0.01%
National Consumer Holding	0.104	-0.001	-0.95%	1.10	38.52	0.00	31	0.0%	-6.3%	0.47	4.47	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.275	0.016	6.18%	1.53	20.46	0.00	25	34.8%	71.9%	0.01	0.03	8.5%	4.4%	0.279	0.134	0.06%
AL Safat Investment	0.104	0.001	0.97%	1.28	24.13	0.00	40	2.0%	-2.8%	1.09	10.53	5.5%	2.7%	0.126	0.086	0.10%
Gulf Franchising Holding	0.050	-0.002	-3.29%	1.04	NM	0.00	2	-1.2%	-44.4%	0.00	0.02	-48.7%	-15.7%	0.100	0.044	0.01%
Total Financial Services - 44 Companies							3,658			17.79	100.57					9.35%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

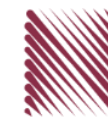


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.41%
Advanced Technology	0.469	0.041	9.58%	1.00	13.85	4.67	70	11.4%	6.6%	0.19	0.40	7.4%	1.2%	0.525	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies							239			0.19	0.40					0.61%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.524	-0.005	-0.95%	0.75	15.89	0.00	1,337	-0.4%	-27.2%	0.77	1.47	5.3%	3.2%	0.787	0.498	3.42%
Human Soft Holding	3.034	0.022	0.73%	3.36	9.01	12.65	388	-0.2%	-9.5%	0.62	0.20	36.4%	26.9%	3.845	2.972	0.99%
Alafco Aviation Lease and Finance	0.179	-0.005	-2.72%	0.78	NM	0.00	170	7.8%	-11.8%	0.33	1.84	-16.4%	-3.6%	0.220	0.162	0.44%
Kuwait Cement	0.129	-0.002	-1.53%	0.49	26.88	3.82	92	-12.8%	-42.2%	0.17	1.29	1.8%	1.2%	0.234	0.128	0.24%
Gulf Cable and Electrical Industries Group	1.285	-0.021	-1.61%	1.19	13.49	4.59	267	8.9%	5.8%	0.90	0.69	9.0%	6.9%	1.352	0.999	0.68%
Integrated Holding	0.449	0.000	0.00%	1.83	31.55	3.34	114	1.6%	21.4%	0.33	0.74	5.8%	3.7%	0.477	0.339	0.29%
Kuwait Portland Cement	0.834	0.008	0.97%	1.13	14.10	8.47	84	1.7%	2.1%	0.00	0.00	8.1%	5.9%	0.945	0.800	0.21%
United Projects for Aviation Services	0.180	-0.002	-1.10%	0.64	25.71	0.00	68	-2.2%	-11.8%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.17%
Heavy Engineering Industries and Shipbuilding	0.860	-0.004	-0.46%	2.19	24.04	2.31	155	13.9%	40.3%	1.29	1.52	9.3%	3.7%	0.889	0.566	0.40%
National Industries	0.157	0.000	0.00%	0.66	12.50	6.37	56	-5.4%	-19.1%	0.00	0.00	5.2%	3.7%	0.196	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.234	-0.002	-0.85%	0.86	9.88	8.47	28	-4.1%	-21.2%	0.01	0.02	9.0%	5.6%	0.315	0.229	0.07%
Ras Al Khaimah for White Cement and Constructi	0.086	0.000	0.00%	0.76	35.82	0.00	43	1.2%	-35.3%	0.04	0.42	2.1%	1.9%	0.140	0.082	0.11%
Combined Group Contracting	0.410	-0.014	-3.30%	1.33	7.14	7.08	70	-2.6%	-9.7%	0.39	0.92	19.4%	4.9%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.054	0.000	-0.37%	0.41	NM	0.00	15	2.9%	-8.2%	0.00	0.05	-23.2%	-5.3%	0.068	0.039	0.04%
Shuaiba Industrial	0.152	-0.008	-5.00%	0.81	10.56	7.50	15	-10.6%	-5.6%	0.01	0.04	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.030	-0.002	-4.72%	0.25	NM	0.00	7	5.9%	-8.2%	0.00	0.07	-3.0%	-1.0%	0.038	0.023	0.02%
Mubarrad Holding	0.080	-0.002	-2.79%	0.65	10.70	6.08	13	0.1%	-0.6%	0.00	0.03	5.9%	5.3%	0.095	0.067	0.03%
Specialities Group Holding	0.104	0.000	0.00%	0.56	9.05	6.41	18	3.0%	0.2%	0.04	0.39	6.2%	4.2%	0.123	0.095	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.017	0.007	0.00%
Metal and Recycling	0.084	0.000	0.00%	0.99	11.88	0.00	8	1.8%	68.3%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.316	-0.001	-0.32%	0.97	8.55	5.68	47	1.9%	-3.7%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,024			4.90	9.81					7.73%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.800	0.000	0.00%	1.76	13.99	3.00	511	-2.7%	77.3%	0.00	0.00	12.9%	3.7%	1.899	0.965	1.31%
Al Ahleia Insurance	0.579	-0.025	-4.14%	0.94	6.38	6.62	125	-2.7%	16.3%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.32%
Kuwait Insurance	0.450	-0.010	-2.17%	0.60	2.08	8.70	83	4.4%	-14.1%	0.00	0.01	NULL	NULL	0.589	0.415	0.21%
Kuwait Reinsurance	0.376	0.000	0.00%	1.28	10.04	1.46	98	0.0%	42.3%	0.00	0.00	13.5%	5.6%	0.400	0.259	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	9.71	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	0.000	0.00%	0.75	5.08	5.67	24	0.0%	15.7%	0.00	0.00	13.9%	5.1%	0.124	0.076	0.06%
First Takaful Insurance	0.057	-0.008	-12.17%	0.67	NM	0.00	6	5.6%	25.3%	0.00	0.01	-2.2%	-1.5%	0.067	0.038	0.02%
Wethaq Takaful Insurance	0.024	0.000	-0.42%	0.65	46.86	0.00	3	-1.6%	-2.4%	0.00	0.01	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies							878			0.00	0.02					2.24%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.740	0.027	3.79%	1.64	9.15	7.01	72	7.2%	-6.2%	0.00	0.00	18.5%	14.7%	1.040	0.690	0.18%
Independent Petroleum Group	0.442	-0.001	-0.23%	0.80	12.14	6.77	80	5.0%	-13.3%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.090	-0.007	-7.33%	0.31	7.66	0.00	23	-4.0%	-21.9%	0.10	1.16	4.2%	1.5%	0.133	0.087	0.06%
Energy House Holding	0.075	0.000	0.00%	0.75	15.52	0.00	3	43.3%	304.2%	0.00	0.00	1.7%	1.9%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.016	0.012	0.02%
Senergy Holding	0.033	-0.001	-1.79%	0.72	NM	0.00	7	-0.3%	-26.7%	0.00	0.13	-6.3%	-3.8%	0.046	0.026	0.02%
Total Energy - 6 Companies							191			0.11	1.29					0.49%

DAILY MARKET COVERAGE REPORT

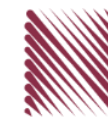
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.832	-0.003	-0.36%	1.80	17.26	1.58	1,095	0.8%	4.0%	1.11	1.33	10.8%	5.4%	0.894	0.680	2.80%
Salhia Real Estate	0.438	0.002	0.46%	1.36	16.32	3.28	240	9.2%	-10.4%	0.17	0.39	8.7%	3.5%	0.550	0.383	0.61%
Commercial Real Estate	0.102	0.000	0.00%	0.62	20.40	2.86	180	3.8%	6.2%	0.31	3.05	3.1%	1.8%	0.111	0.092	0.46%
National Real Estate	0.067	-0.001	-1.91%	0.33	24.43	0.00	125	0.3%	-46.6%	0.06	0.83	1.4%	1.0%	0.156	0.064	0.32%
Tamdeen Real Estate	0.360	0.000	0.00%	0.63	9.15	3.33	145	0.0%	-2.7%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.37%
Kuwait Real Estate	0.180	-0.001	-0.55%	1.21	14.56	1.61	168	13.2%	71.7%	1.70	9.49	8.7%	3.3%	0.186	0.101	0.43%
United Real Estate	0.049	-0.001	-2.58%	0.34	NM	0.00	64	9.1%	-22.2%	0.03	0.58	0.0%	0.1%	0.080	0.043	0.16%
First Dubai for Real Estate Development	0.036	-0.001	-1.37%	0.36	NM	0.00	26	5.9%	-26.4%	0.01	0.27	-4.0%	-2.5%	0.057	0.032	0.07%
Al Mazaya Holding	0.070	-0.002	-2.36%	0.71	NM	0.00	33	-0.8%	14.9%	0.10	1.39	-66.9%	-18.3%	0.079	0.046	0.09%
Ajial Real Estate Entertainment	0.250	0.001	0.40%	0.37	9.63	1.91	51	-0.8%	-9.2%	0.00	0.00	3.9%	3.0%	0.281	0.230	0.13%
Injazzat Real Estate Development	0.087	0.000	0.00%	0.50	10.25	5.75	29	5.6%	8.8%	0.00	0.00	5.0%	2.7%	0.088	0.074	0.08%
Munshaat Real Estate Projects	0.138	-0.003	-2.13%	1.92	3.67	0.00	44	12.2%	126.2%	0.24	1.76	71.5%	13.8%	0.145	0.048	0.11%
Aayan Real Estate	0.074	-0.001	-0.81%	0.50	7.13	6.75	31	3.1%	-4.9%	0.03	0.35	7.1%	5.4%	0.084	0.066	0.08%
Al Argan International Real Estate	0.070	0.000	0.00%	0.24	NM	0.00	18	0.1%	-24.7%	0.04	0.51	-4.4%	-1.4%	0.101	0.066	0.05%
Al-Enmaa Real Estate	0.049	-0.002	-3.53%	0.53	21.03	0.00	22	-3.1%	-17.3%	0.00	0.10	2.5%	NM	0.063	0.048	0.06%
Arkan Al Kuwait Real Estate	0.077	0.002	2.40%	0.56	30.48	8.00	19	-11.7%	-33.8%	0.00	0.06	1.8%	0.8%	0.127	0.075	0.05%
Kuwait Business Town Real Estate	0.058	-0.001	-1.88%	0.68	16.91	8.53	33	6.3%	2.5%	0.04	0.71	4.1%	2.7%	0.070	0.051	0.08%
Dalqan Real Estate	0.138	0.000	0.00%	1.28	45.39	2.13	8	-4.8%	-38.8%	0.00	0.01	2.8%	2.4%	0.235	0.131	0.02%
Sokouk Holding	0.048	-0.001	-2.25%	0.91	5.46	0.00	27	18.9%	107.8%	0.40	8.33	18.3%	9.3%	0.050	0.021	0.07%
Tijara and Realestate Investment	0.055	-0.001	-1.26%	0.49	15.46	7.19	20	3.8%	2.6%	0.08	1.55	3.2%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.062	-0.001	-1.11%	0.61	5.58	0.00	23	15.0%	74.6%	0.34	5.54	11.4%	3.1%	0.067	0.033	0.06%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	18.38	3.39	14	-0.7%	-6.9%	0.00	0.00	2.6%	2.1%	0.066	0.044	0.04%
Mashaer Holding	0.057	0.000	0.35%	0.63	4.26	0.00	10	-2.1%	4.6%	0.00	0.00	15.3%	11.0%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.134	0.000	0.00%	1.12	50.19	0.00	20	-13.5%	-37.4%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
Osos Holding Group	0.071	-0.001	-1.53%	0.62	8.68	11.10	7	-6.6%	-35.5%	0.01	0.13	7.2%	4.5%	0.110	0.067	0.02%
Al Massaleh Real Estate	0.027	0.001	3.45%	0.43	NM	0.00	6	-3.6%	-10.6%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	1.15	NM	0.00	7	4.8%	4.8%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.013	0.000	0.00%	0.23	NM	0.00	3	-9.7%	-37.6%	0.00	0.07	-13.6%	-11.9%	0.025	0.012	0.01%
Sanam Real Estate	0.162	-0.008	-4.71%	1.87	NM	0.00	16	9.5%	81.4%	0.99	6.00	-15.5%	-14.0%	0.211	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
Al Masaken International Real Estate Developmen	0.025	-0.002	-7.55%	0.40	62.82	0.00	2	-7.5%	-8.9%	0.01	0.48	0.6%	0.2%	0.039	0.013	0.01%
Real Estate Trade Centers	0.041	0.000	0.00%	0.23	41.41	0.00	6	-4.7%	-31.7%	0.00	0.01	0.5%	0.5%	0.068	0.038	0.01%
Total Real Estate - 32 Companies							2,497			5.68	42.93					6.38%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.084	0.000	0.00%	0.71	NM	0.00	8	1.0%	-12.4%	0.00	0.00	-1.0%	-0.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.71	NM	0.0%	8			0.00	0.00	-1.03%	-0.90%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.495	0.001	0.20%	1.72	9.90	7.09	2,142	2.9%	-12.1%	1.81	3.67	17.7%	5.7%	0.595	0.451	5.48%
Kuwait Telecommunications	0.553	-0.003	-0.54%	2.34	16.58	5.40	552	4.3%	-5.5%	0.37	0.67	14.3%	7.8%	0.793	0.520	1.41%
National Mobile Telecommunications	1.239	-0.001	-0.08%	1.05	7.07	5.65	621	3.9%	6.9%	0.20	0.16	15.6%	8.4%	1.300	0.957	1.59%
Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	3.7%	40.2%	0.00	0.00	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies							3,322			2.38	4.51					8.49%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.001	-0.57%	1.45	13.48	6.86	191	0.0%	-7.4%	0.03	0.20	11.3%	3.0%	0.208	0.170	0.49%
Total Utilities - 1 Company							191			0.03	0.20					0.49%

Total Market 150 Companies				1.52	20.16	4.18	39,120			56.80	226.56					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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